

## Information for creditors of the guarantee of SAirGroup in debt restructuring liquidation for EUR bonds regarding final payment

1. **Debtor:** SAirGroup in debt restructuring liquidation, Hirschengraben 84, 8001 Zurich
2. **Liquidator:** lic.iur. Karl Wüthrich, Attorney-at-Law, Wenger Plattner, Seestrasse 39, Goldbach-Center, Postfach, 8700 Küsnacht
3. **Loan bonds:** *Guarantee claims against SAirGroup in debt restructuring liquidation relating to EUR-denominated loan bonds issued by SAirGroup Finance (NL) B.V.:*
  - 4.375% guaranteed bond 1999 - 2006  
(security ID number 810.425/ISIN XS0098207102)
  - 6.625% guaranteed bond 2000 - 2010  
(security ID number 1.133.258/ISIN XS0118391936)
4. **Final Payment:** SAirGroup in debt restructuring liquidation pays out the final payment of 1.14061% on unsecured claims (first to sixth interim payments total dividend: 22.4%).

Bondholders of the mentioned EUR bonds who have not registered their guarantee claim with the Liquidator and have not delivered their bond titles are not obliged to do so. They will receive the final payment through their custodian/depositary bank.
5. **Further information:** Queries should be addressed to [swissair@wenger-plattner.ch](mailto:swissair@wenger-plattner.ch) or, in urgent cases, to the hotline numbers +41 43 222 38 30 (German), +41 43 222 38 40 (French), +41 43 222 38 50 (English).

SAirGroup in debt restructuring liquidation

The Liquidator  
Karl Wüthrich