

Information for bondholders of CHF bonds of SAirGroup in debt restructuring liquidation regarding final payment

1. **Debtor:** SAirGroup in debt restructuring liquidation, Hirschengraben 84, 8001 Zurich
2. **Liquidator:** lic.iur. Karl Wüthrich, Attorney-at-Law, Wenger Plattner, Seestrasse 39, Goldbach-Center, 8700 Küsnacht

3. **Loan bonds:**

CHF-denominated loan bonds issued by SAirGroup in debt restructuring liquidation:

5.125% loan bond 1980 - 2005 (security ID number 120.763 / 120.764)

4.75% loan bond 1988 - 2013 (security ID number 120.756)

5.125% loan bond 1989 - 2003 (security ID number 120.790)

5.5% loan bond 1993 - 2003 (security ID number 093.939)

6.25% loan bond 1994 - 2002 (security ID number 281.896)

6.25% loan bond 1995 - 2005 (security ID number 353.299)

0.125% convertible bond 1998 - 2005 (security ID number 917.304)

4.25% loan bond 2000 - 2007 (security ID number 1.034.859)

4. **Final Payment:** SAirGroup in debt restructuring liquidation pays out the final payment of 1.14061% on unsecured claims (first to sixth interim payments total dividend: 22.4%).
5. **Conditions for the assertion:** The non-registered or non-delivered bond titles have been registered and recognized in the schedule of claims of SAirGroup under the general position "body of creditors". Those bondholders who have not yet registered their claim with the Liquidator and have not yet delivered their bond titles are obliged to do so if they also wish to benefit from the sixth interim payment (as well as from the earlier interim payments which have not been made till this day).

Any interim payment not obtained will become time-barred ten years after the publication of the distribution list. The distribution list for the first interim payment of SAirGroup (in the amount of 5.3%) was made available for inspection from 24 October 2007 to 5 November 2007. A first interim payment not obtained so far has thus time-barred on 5 November 2017. The distribution list for the second interim payment of SAirGroup (in the amount of 2.1%) was made available for inspection from 2 December 2009 to 14 December 2009. A second interim payment not obtained so far has thus time-barred on 14 December 2019. The distribution list for the third interim payment of SAirGroup (in the amount of 2.6%) was made available for inspection from 13 to 25 February 2013. A third interim payment not obtained so far has thus time-barred on 25 February 2023. On bond titles which are delivered after these dates, the first to third interim payments will not be issued anymore.

6. **Procedure for registration and delivery:** As to the registration and delivery, a form regarding "interim payment" is available under the category "bonds" on the website of the Liquidator (www.liquidator-swissair.ch). Therein, the registration and delivery procedure is described in detail.
7. **Further information:** Queries should be addressed to swissair@wenger-plattner.ch or, in urgent cases, to the hotline numbers +41 43 222 38 30 (German), +41 43 222 38 40 (French), +41 43 222 38 50 (English).

SAirGroup in debt restructuring liquidation

The Liquidator
Karl Wüthrich