

LIQUIDATION STATUS AS OF 31 DECEMBER 2016

	31.12.2016	31.12.2015	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS AG CHF	0	16'138	-16'138
ZKB CHF	2'628'244	381'274'259	-378'646'015
ZKB EUR	1'165'798	497	1'165'301
ZKB USD	549'331	538'982	10'349
ZKB Money Market Time CHF	80'000'000	0	80'000'000
Total liquid funds	84'343'373	381'829'876	-297'486'503
Liquidation positions			
Banks/cash abroad	46'490	46'490	0
Accounts receivable by the estate	0	200'677	-200'677
Receivables from third parties	291'973'974	62'057'851	229'916'123
Prepaid court expenses	6'733'409	6'733'409	0
Deposits/Guarantees	655'363	655'363	0
Claims from proceeds of sale of operating equipment	2	2	0
Real estate	1	1	0
Participations	1	1	0
Responsibility claims	p.m.	p.m.	
Total liquidation positions	299'409'240	69'693'794	229'715'446
TOTAL ASSETS	383'752'612	451'523'670	-67'771'058
LIABILITIES			
Debts of the estate			
Accounts payable to the estate	268'386	417'411	-149'025
Provision, 1st interim payment	9'358'855	38'455'016	-29'096'161
Provision, 2nd interim payment	32'120'793	0	32'120'793
Provisions for liquidation costs	5'000'000	5'000'000	0
Provisions for outstanding statements	0	90'000'000	-90'000'000
Total debts of the estate	46'748'035	133'872'427	-87'124'393
TOTAL DISPOSABLE ASSETS	337'004'578	317'651'243	19'353'335

Overview of the schedule of claims proceedings

Category	Registered	Schedule of claims				Dividend				
		Recognized	Appeal lodged	Decision suspended	Rejected	interim payments	Future dividend		Total	
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal
Secured by right of lien	4'758'963.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-
First Class	902'655'767.50	17'975'081.90	-	-	884'680'685.60	100%	-	-	100%	100%
Second Class	939'006.50	932'671.09	-	-	6'335.41	100%	-	-	100%	100%
Third Class	27'062'407'411.15	3'450'791'810.94	113'359'440.90	361'070.48	23'497'895'088.83	8.1%	9.5%	10.0%	17.6%	18.1%
Total	27'970'761'148.95	3'470'773'903.28	113'359'440.90	361'070.48	24'386'266'734.29					