

LIQUIDATION STATUS AS OF 31 DECEMBER 2014

| | 31.12.2014 | 31.12.2013 | Change |
|---|--------------------|--------------------|-------------------|
| | CHF | CHF | CHF |
| ASSETS | | | |
| Liquid funds | | | |
| UBS AG CHF | 11'487 | 9'686 | 1'801 |
| UBS AG USD | 0 | 36'104 | -36'104 |
| ZKB CHF | 506'393'113 | 504'660'993 | 1'732'120 |
| ZKB EUR | 202'725 | 153'809 | 48'916 |
| ZKB USD | 46'357 | 38'826 | 7'531 |
| | | | |
| Total liquid funds | 506'653'682 | 504'899'418 | 1'754'264 |
| Liquidation positions | | | |
| Banks/cash abroad | 1'467 | 3'227 | -1'760 |
| Accounts receivable by the estate | 152'601 | 161'232 | -8'631 |
| Receivables from third parties | 68'575'871 | 70'554'755 | -1'978'884 |
| Prepaid court expenses | 6'733'409 | 6'733'409 | 0 |
| Deposits/Guarantees | 655'363 | 655'363 | 0 |
| Claims from proceeds of sale of operating equipment | 2 | 2 | 0 |
| Real estate | 1 | 1 | 0 |
| Participations | 1 | 1 | 0 |
| Responsibility claims | p.m. | p.m. | |
| Total liquidation positions | 76'118'715 | 78'107'990 | -1'989'275 |
| TOTAL ASSETS | 582'772'397 | 583'007'408 | -235'011 |
| LIABILITIES | | | |
| Debts of the estate | | | |
| Accounts payable to the estate | 1'065'283 | 223'292 | 841'991 |
| Provision, 1st interim payment | 49'449'525 | 49'400'672 | 48'853 |
| Provisions for liquidation costs | 5'000'000 | 2'355'261 | 2'644'739 |
| Provisions for outstanding statements | 350'000'000 | 350'000'000 | 0 |
| Total debts of the estate | 405'514'808 | 401'979'225 | 3'535'583 |
| TOTAL DISPOSABLE ASSETS | 177'257'589 | 181'028'183 | -3'770'594 |

Overview of the schedule of claims proceedings

| Category | Registered | Schedule of claims | | | | Dividend | | | | |
|---------------------------|--------------------------|-------------------------|---------------|-------------------------|--------------------------|---------------------|-----------------|---------|---------|---------|
| | | Recognized | Appeal lodged | Decision suspended | Rejected | 1st interim payment | Future dividend | | Total | |
| | Amount in CHF | Amount in CHF | Amount in CHF | Amount in CHF | Amount in CHF | | minimal | maximal | minimal | maximal |
| Secured by right of lien | 4'758'963.80 | 1'074'339.35 | - | - | 3'684'624.45 | - | - | - | - | - |
| First Class | 902'655'767.50 | 17'975'081.90 | - | 5'190'363.60 | 879'490'322.00 | 100% | - | - | 100% | 100% |
| Second Class | 939'006.50 | 932'671.09 | - | - | 6'335.41 | 100% | - | - | 100% | 100% |
| Third Class ¹⁾ | 27'062'407'411.15 | 2'407'883'495.09 | - | 1'916'754'467.82 | 22'737'769'448.24 | 2.0% | 4.1% | 5.6% | 6.1% | 7.6% |
| Total | 27'970'761'148.95 | 2'427'865'587.43 | - | 1'921'944'831.42 | 23'620'950'730.10 | | | | | |

¹⁾ The third-class claims for which decisions have been suspended are factored into this calculation at 60%.