

**LIQUIDATION STATUS AS OF 31 DECEMBER 2013**

	<b>31.12.2013</b>	<b>31.12.2012</b>	<b>Change</b>
	<b>CHF</b>	<b>CHF</b>	<b>CHF</b>
<b>ASSETS</b>			
<b>Liquid funds</b>			
UBS AG CHF	9'686	27'093	-17'407
UBS AG USD	36'104	36'965	-861
ZKB CHF	504'660'993	480'141'473	24'519'520
ZKB EUR	153'809	636'449	-482'640
ZKB USD	38'826	369'122	-330'296
<b>Total liquid funds</b>	<b>504'899'418</b>	<b>481'211'102</b>	<b>23'688'316</b>
<b>Liquidation positions</b>			
Banks/cash abroad	3'227	2'333	894
Accounts receivable by the estate	161'232	175'611	-14'379
Receivables from third parties	70'554'755	98'536'032	-27'981'277
Prepaid court expenses	6'733'409	3'000	6'730'409
Deposits/Guarantees	655'363	682'938	-27'575
Claims from proceeds of sale of operating equipment	2	2	0
Real estate	1	1	0
Participations	1	1'000'000	-999'999
Responsibility claims	p.m.	p.m.	
<b>Total liquidation positions</b>	<b>78'107'990</b>	<b>100'399'917</b>	<b>-22'291'927</b>
<b>TOTAL ASSETS</b>	<b>583'007'408</b>	<b>581'611'019</b>	<b>1'396'389</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable to the estate	223'292	409'740	-186'448
Provision, 1st interim payment	49'400'672	49'950'693	-550'021
Provisions for liquidation costs	2'355'261	2'355'261	0
Provisions for outstanding statements	350'000'000	364'066'341	-14'066'341
<b>Total debts of the estate</b>	<b>401'979'225</b>	<b>416'782'034</b>	<b>-14'802'810</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>181'028'183</b>	<b>164'828'985</b>	<b>16'199'199</b>

**Overview of the schedule of claims proceedings**

Category	Registered	Schedule of claims				Dividend				
		Recognized	Appeal lodged	Decision suspended	Rejected	1st interim payment	Future dividend		Total	
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal
Secured by right of lien	4'758'963.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-
First Class	902'655'767.50	17'975'081.90	-	5'190'363.60	879'490'322.00	100%	-	-	100%	100%
Second Class	939'006.50	932'671.09	-	-	6'335.41	100%	-	-	100%	100%
Third Class <sup>1)</sup>	27'054'685'526.55	2'408'148'215.64	-	1'908'767'862.64	22'737'769'448.27	2.0%	4.2%	5.7%	6.2%	7.7%
<b>Total</b>	<b>27'963'039'264.35</b>	<b>2'428'130'307.98</b>	<b>-</b>	<b>1'913'958'226.24</b>	<b>23'620'950'730.13</b>					

<sup>1)</sup> The third-class claims for which decisions have been suspended are factored into this calculation at 60%.