

LIQUIDATION STATUS AS OF 31 DECEMBER 2011

	31.12.2011	31.12.2010	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS AG CHF	24'949	3'701	21'248
UBS AG USD 1)	84'764	86'627	-1'863
ZKB CHF	482'269'777	483'481'509	-1'211'732
ZKB EUR	673'148	1'091'667	-418'519
ZKB USD	419'578	66'849	352'729
Total liquid funds	483'472'216	484'730'353	-1'258'137
Liquidation positions			
Banks/cash abroad	1'437	24'045	-22'608
Accounts receivable by the estate	68'878	16'958	51'920
Receivables from third parties	105'761'305	105'815'497	-54'192
Prepaid court expenses	0	5'850	-5'850
Deposits/Guarantees	698'145	708'154	-10'009
Claims from proceeds of sale of operating equipment	2	2	0
Real estate	1	1	0
Participations	1'000'000	1'000'000	0
Responsibility claims	p.m.	p.m.	
Total liquidation positions	107'529'768	107'570'507	-40'739
TOTAL ASSETS	591'001'984	592'300'860	-1'298'876
LIABILITIES			
Debts of the estate			
Accounts payable to the estate	677'307	289'938	387'369
Provision, 1st interim payment	53'386'551	63'113'634	-9'727'083
Provisions for liquidation costs	2'355'261	2'355'261	0
Provisions for outstanding statements	370'000'000	83'120'000	286'880'000
Total debts of the estate	426'419'119	148'878'833	277'540'286
TOTAL DISPOSABLE ASSETS	164'582'865	443'422'027	-278'839'162

1) USD 50'000.00 is assigned as collateral for contingent liabilities at UBS AG

Summary of schedule of claims status

Category	Registered Amount in CHF	Schedule of claims					Dividend					
		Recognized	Appeal lodged	Decision suspended	Rejected	1st interim payment	Future dividend		Total			
		Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal		
Secured by right of lien	4'758'963.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-	-	-
First Class	902'655'767.50	1'7975'081.90	-	5'190'363.60	879'490'322.00	100%	-	-	100%	100%	100%	100%
Second Class	934'534.80	624'276.21	-	308'394.88	1'863.71	100%	-	-	100%	100%	100%	100%
Third Class ¹⁾	27'054'685'526.55	2'392'879'088.79	-	2'062'688'925.93	22'599'117'511.83	2.0%	3.7%	5.1%	5.7%	7.1%	7.1%	7.1%
Total	27'963'034'792.65	2'412'552'786.25	-	2'068'187'684.41	23'482'294'321.99							

¹⁾ The third-class claims for which decisions have been suspended are factored into this calculation at 60%.