

LIQUIDATION STATUS AS OF 31 DECEMBER 2010

	31.12.2010	31.12.2009	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS AG CHF	3'701	100'257	-96'556
UBS AG USD 1)	86'627	96'810	-10'183
ZKB CHF	483'481'509	459'704'685	23'776'824
ZKB EUR	1'091'667	186'933	904'734
ZKB USD	66'849	87'910	-21'061
Total liquid funds	484'730'353	460'176'595	24'553'758
Liquidation positions			
Banks/cash abroad	24'045	23'144	901
Accounts receivable by the estate	16'958	182'945	-165'987
Receivables from third parties	105'815'497	109'153'775	-3'338'278
Prepaid court expenses	5'850	5'850	0
Deposits/Guarantees	708'154	991'865	-283'711
Claims from proceeds of sale of operating equipment	2	2	0
Real estate	1	1	0
Participations	1'000'000	1'000'000	0
Responsibility claims	p.m.	p.m.	
Total liquidation positions	107'570'507	111'357'582	-3'787'075
TOTAL ASSETS	592'300'860	571'534'177	20'766'683
LIABILITIES			
Debts of the estate			
Accounts payable to the estate	289'938	477'806	-187'868
Provision, 1st interim payment	63'113'634	63'689'424	-575'790
Provisions for liquidation costs	2'355'261	2'355'261	0
Provisions for outstanding statements	83'120'000	83'120'000	0
Total debts of the estate	148'878'833	149'642'491	-763'658
TOTAL DISPOSABLE ASSETS	443'422'027	421'891'686	21'530'341

1) USD 50'000.00 is assigned as collateral for contingent liabilities at UBS AG

Summary of schedule of claims status

Category	Registered	Schedule of claims				Dividend				
		Recognized	Appeal lodged	Decision suspended	Rejected	1st interim payment	Future dividend		Total	
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal
Secured by right of lien	4'758'963.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-
First Class	902'655'767.50	17'737'123.65	9'544'969.95	5'190'363.60	870'183'310.30	100%	-	-	100%	100%
Second Class	934'534.80	619'804.51	-	308'394.88	6'335.41	100%	-	-	100%	100%
Third Class ¹⁾	27'054'685'526.55	2'393'292'295.51	-	2'079'754'802.28	22'581'638'428.76	2.0%	9.9%	13.0%	11.9%	15.0%
Total	27'963'034'792.65	2'412'723'563.02	9'544'969.95	2'085'253'560.76	23'455'512'698.92					

¹⁾ The third-class claims for which decisions have been suspended are factored into this calculation at 60%.