

LIQUIDATION STATUS AS OF 31 DECEMBER 2009

	31.12.2009 CHF	31.12.2008 CHF	Change CHF
ASSETS			
Liquid funds			
UBS ZRH CHF	100'257	214'672	-114'415
UBS ZRH USD 1)	96'810	1'038'392	-941'582
ZKB CHF	459'704'685	187'268'789	272'435'896
ZKB EUR	186'933	70'039	116'894
ZKB USD	87'910	48'854	39'056
ZKB-Fixed-term deposits	0	192'000'000	-192'000'000
Total liquid funds	460'176'595	380'640'746	79'535'849
Liquidation positions			
Banks/cash abroad	23'144	1'061'788	-1'038'644
Accounts receivable by the estate	182'945	1'103'376	-920'431
Receivables from third parties	109'153'775	124'319'949	-15'166'174
Prepaid court expenses	5'850	0	5'850
Deposits/Guarantees	991'865	991'865	0
Claims from proceeds of sale of operating equipment	2	3'033'004	-3'033'002
Real estate	1	p.m.	1
Participations	1'000'000	2'000'000	-1'000'000
Responsibility claims	p.m.	p.m.	
Pauliana claims	0	9'601'200	-9'601'200
Total liquidation positions	111'357'582	142'111'182	-30'753'600
TOTAL ASSETS	571'534'177	522'751'928	48'782'249
LIABILITIES			
Debts of the estate			
Accounts payable to the estate	477'806	659'670	-181'864
Provision, 1st interim payment	63'689'424	67'535'101	-3'845'678
Provisions for liquidation costs	2'355'261	2'355'261	0
Provisions for outstanding statements	83'120'000	83'120'000	0
Total debts of the estate	149'642'491	153'670'032	-4'027'542
TOTAL DISPOSABLE ASSETS	421'891'686	369'081'896	52'809'790

¹⁾ USD 50'000.00 is assigned as collateral for contingent liabilities at UBS AG

Summary of schedule of claims status

Category	Registered	Schedule of claims				Dividend				
	Amount in CHF	Recognized Amount in CHF	Appeal lodged Amount in CHF	Decision suspended Amount in CHF	Rejected Amount in CHF	1st interim payment	Future dividend minimal	Future dividend maximal	Total minimal	Total maximal
Secured by right of lien	4'758'963.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-
First Class	902'655'767.50	17'740'148.70	9'544'969.95	5'190'363.60	870'180'285.25	100%	-	-	100%	100%
Second Class	934'534.80	619'804.51	-	-	314'730.29	100%	-	-	100%	100%
Third Class ¹⁾	27'054'685'526.55	2'393'019'405.10	-	2'081'252'937.69	22'580'413'183.76	2.0%	9.4%	12.4%	11.4%	14.4%
Total	27'963'034'792.65	2'412'453'697.66	9'544'969.95	2'086'443'301.29	23'454'592'823.75					

¹⁾ The third-class claims for which decisions have been suspended are factored into this calculation at 60%.