

LIQUIDATION STATUS AS OF 31 MARCH 2016

	31.03.2016	31.12.2015	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS AG CHF	19'429	16'138	3'291
ZKB CHF	271'357'679	381'274'259	-109'916'580
ZKB EUR	84'140	497	83'643
ZKB USD	548'770	538'982	9'788
Total liquid funds	272'010'018	381'829'876	-109'819'858
Liquidation positions			
Banks/cash abroad	46'490	46'490	0
Accounts receivable by the estate	57'145	200'677	-143'532
Receivables from third parties	62'057'851	62'057'851	0
Prepaid court expenses	6'733'409	6'733'409	0
Deposits/Guarantees	655'363	655'363	0
Claims from proceeds of sale of operating equi	2	2	0
Real estate	1	1	0
Participations	1	1	0
Responsibility claims	p.m.	p.m.	
Total liquidation positions	69'550'262	69'693'794	-143'532
TOTAL ASSETS	341'560'280	451'523'670	-109'963'390
LIABILITIES			
Debts of the estate			
Accounts payable to the estate	539'033	417'411	121'622
Provision, 1st interim payment	19'855'016	38'455'016	-18'600'000
Provisions for liquidation costs	5'000'000	5'000'000	0
Provisions for outstanding statements	0	90'000'000	-90'000'000
Total debts of the estate	25'394'049	133'872'427	-108'478'379
TOTAL DISPOSABLE ASSETS	316'166'231	317'651'243	-1'485'012

Overview of the schedule of claims proceedings

Category	Registered	Schedule of claims				Dividend				
	Amount in CHF	Recognized Amount in CHF	Appeal lodged Amount in CHF	Decision suspended Amount in CHF	Rejected Amount in CHF	1st interim payment	Future dividend minimal	Future dividend maximal	Total minimal	Total maximal
Secured by right of lien	4'758'963.80	1'074'339.35	-	-	3'684'624.45	-	-	-	-	-
First Class	902'655'767.50	17'975'081.90	-	5'190'363.60	879'490'322.00	100%	-	-	100%	100%
Second Class	939'006.50	932'671.09	-	-	6'335.41	100%	-	-	100%	100%
Third Class ¹⁾	27'062'445'350.65	3'385'991'810.94	-	389'454'922.82	23'286'998'616.89	2.0%	8.4%	9.3%	10.4%	11.3%
Total	27'970'799'088.45	3'405'973'903.28	-	394'645'286.42	24'170'179'898.75					

¹⁾ The third-class claims for which decisions have been suspended are factored into this calculation at 30%.