

LIQUIDATION STATUS AS OF 31 December 2017

	31.12.2017	31.12.2016	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
ZKB CHF	26'267'359	10'640'867	15'626'492
ZKB USD	859'376	1'888'188	-1'028'812
ZKB Money Market Investment	-	298'655'000	-298'655'000
ZKB Fixed Term Deposits	10'000'000	365'000'000	-355'000'000
Total liquid funds	37'126'734	676'184'055	-639'057'321
Liquidation positions			
Accounts receivable	2	63'356	-63'354
Open apportionment of proceeds from the sale resp. liquidation of AFS and SIF II	5'283'770	5'323'636	-39'866
Receivables from third parties	8'295'000	17'353'111	-9'058'111
Shareholdings, securities	40'000'000	1'700'004	38'299'996
Liability claims	p.m.	p.m.	p.m.
Avoidance claims	p.m.	p.m.	p.m.
Total liquidation positions	53'578'772	24'440'107	29'138'665
TOTAL ASSETS	90'705'506	700'624'162	-609'918'656
LIABILITIES			
Debts of the estate			
Accounts payable	2'658	5'793	-3'135
Provision for liquidation costs	5'000'000	6'232'500	-1'232'500
Provision, 1st interim payment	2'636'564	146'186'564	-143'550'000
Provision, 2nd interim payment	1'440'031	70'790'031	-69'350'000
Provision, 3rd interim payment	1'927'080	31'677'080	-29'750'000
Provision, 4th interim payment	1'922'769	31'672'769	-29'750'000
Provision, 5th interim payment	13'166'928		13'166'928
Total debts of the estate	26'096'030	286'564'738	-260'468'708
TOTAL DISPOSABLE ASSETS	64'609'476	414'059'424	-349'449'948

Overview of the schedule of claims proceedings of SAirLines

Category	Registered	Schedule of claims				Dividend		
		Recognized	Appeal lodged	Decision suspended	Rejected	interim payments	Future Dividend est.	Total est.
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF			
Secured by right of lien	-	-	-	-	-	-	-	-
Preferential rights to the corporate assets of S Air Logistics AG	83'602'175.69	50'362'601.33	-	-	33'239'574.36	100%	-	100%
Preferential rights to the corporate assets of S Air Relations AG	242'520'007.10	74'292'146.45	-	-	168'227'860.65	100%	-	100%
Preferential rights to the corporate assets of S Air Services AG	44'790'677.88	34'439'788.42	-	-	10'350'889.46	100%	-	100%
Preferential rights to the corporate assets of Roscor AG	39'732'844.00	-	-	-	39'732'844.00	-	-	-
First class	91'709'000.29	-	-	-	91'709'000.29	-	-	-
Second Class	6'767.50	6'767.50	-	-	-	100%	-	100%
Third Class	65'373'494'764.64	1'702'670'454.74	-	-	63'670'824'309.90	37.3%	3.8%	41.1%
Total	65'875'856'237.10	1'861'771'758.44	-	-	64'014'084'478.66			