

SAirGroup AG in debt restructuring liquidation

LIQUIDATION STATUS as at 31 December 2012

	31.12.2012 CHF	31.12.2011 CHF	Change CHF
ASSETS			
Liquid funds			
UBS AG CHF	258'739	362'610	-103'871
CREDIT SUISSE CHF	25'896	25'960	-64
ZKB CHF	1'200'792'251	1'132'913'985	67'878'266
ZKB USD	7'233	27'965	-20'732
ZKB EUR	65'475	98'808	-33'333
Total liquid funds	1'201'149'594	1'133'429'328	67'720'266
Liquidation positions:			
Accounts receivable	394'930	249'186	145'744
Prepaid court expenses	22'620'682	34'932'682	-12'312'000
Open apportionment of proceeds on sale of Swissport, Restorama, RailGourmet, and Nuance	61'000'000	37'184'700	23'815'300
Open apportionment of costs relating to Swissair, SAirLines, T Group and SAir Services Invest AG accrued during debt restructuring moratorium	0	6'870'523	-6'870'523
Receivables from third parties	86'112'208	86'112'208	0
Real estate	73'100'001	73'100'001	0
IT-Equipment	2	2	0
Shareholdings, securities	364'001	364'003	-2
Responsibility claims	p.m.	p.m.	
Total liquidation positions	243'591'824	238'813'305	4'778'519
TOTAL ASSETS	1'444'741'418	1'372'242'633	72'498'785
LIABILITIES			
Debts of the estate			
Accounts payable	959'834	1'179'981	-220'147
Provision, 1st interim payment	541'311'126	589'446'652	-48'135'526
Provision, 2nd interim payment	172'531'604	167'899'127	4'632'477
Provisions for liquidation costs	10'000'000	10'000'000	0
Total debts of the estate	724'802'564	768'525'760	-43'723'196
TOTAL DISPOSABLE ASSETS	719'938'854	603'716'873	116'221'981

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Overview of the schedule of claims proceedings of SAirGroup

Category	Schedule of claims					Dividend						
	Registered	Recognized	Admitted subject to conditions	Schedule of claims appeal pending	Suspended / New registration	Rejected	Interim payments	Future dividend		Total		
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal	
Secured by right of lien	-	-	-	-	-	-	-	-	-	-	-	-
First class	467'115'199.72	77'488'708.84	-	-	101'895'080.48	287'731'410.40	100%	-	-	100%	100%	100%
Second class	828'861.67	502'720.95	-	-	224'571.12	101'569.60	100%	-	-	100%	100%	100%
Third class ^{1) 2)}	48'432'959'819.94	10'085'095'658.10	39'576'820.25	3'134'194'808.04	4'895'299'408.11	30'318'369'945.69	10.0%	1.4%	8.0%	11.4%	18.0%	18.0%
Total creditors' claims	48'900'903'881.33	10'163'087'087.89	39'576'820.25	3'134'194'808.04	4'997'419'059.71	30'606'202'925.69						

1) The minimal dividend calculation factors in 5% of conditional claims.

2) The maximum dividend calculation factors in 40% of suspended third-class claims and 5% of conditional claims.