

LIQUIDATION STATUS as of 31 December 2010

	31.12.2010	31.12.2009	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS AG CHF	277'689	601'182	-323'493
CREDIT SUISSE CHF	26'003	26'045	-42
ZKB CHF	1'069'264'763	1'068'655'814	608'949
ZKB USD	47'915	88'522	-40'607
ZKB EUR	1'482	14'202	-12'720
Total liquid funds	1'069'617'852	1'069'385'765	232'087
Liquidation positions:			
Accounts receivable	548'744	5'069'507	-4'520'763
Prepaid court expenses	36'391'182	38'848'047	-2'456'865
Open apportionment of proceeds on sale of Swissport, Restorama, RailGourmet, and Nuance	37'184'700	37'184'700	0
Open apportionment of costs relating to Swissair, SAirLines, T Group and SAir Services Invest AG accrued during debt restructuring moratorium	6'870'523	6'870'523	0
Receivables from third parties	86'262'109	86'505'581	-243'472
Real estate	73'100'001	80'331'655	-7'231'654
IT-Equipment	2	2	0
Shareholdings, securities	376'509	376'509	0
Responsibility claims	p.m.	p.m.	
Pauliana claims	39'624'618	3'616'283	36'008'335
Total liquidation positions	280'358'388	258'802'807	21'555'581
TOTAL ASSETS	1'349'976'240	1'328'188'572	21'787'668
LIABILITIES			
Debts of the estate			
Accounts payable	1'226'127	826'165	399'962
Provision, 1st interim payment	599'354'660	563'669'771	35'684'889
Provision, 2nd interim payment	172'656'158	319'747'549	-147'091'391
Provisions for liquidation costs	10'000'000	10'000'000	0
Total debts of the estate	783'236'945	894'243'485	-111'006'540
TOTAL DISPOSABLE ASSETS	566'739'295	433'945'087	132'794'208

Summary of schedule of claims status

Category	Registered	Schedule of claims					Dividend				
		Recognized	Admitted subject to conditions	Schedule of claims appeal pending	Suspended / New registration	Rejected	Interim payments	Future dividend		Total	
	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF	Amount in CHF		minimal	maximal	minimal	maximal
Secured by right of lien	-	-	-	-	-	-	-	-	-	-	-
First class	467'115'199.72	73'405'583.84	-	-	166'231'886.84	227'477'729.04	100%	-	-	100%	100%
Second class	828'861.67	502'720.95	-	-	224'571.12	101'569.60	100%	-	-	100%	100%
Third class ^{1) 2)}	48'432'959'819.94	10'048'694'401.88	195'496'544.59	3'148'766'346.85	4'643'072'644.03	30'592'426'427.18	7.4%	3.3%	10.5%	10.7%	17.9%
Total creditors' claims	48'900'903'881.33	10'122'602'706.67	195'496'544.59	3'148'766'346.85	4'809'529'101.99	30'820'005'725.82					

¹⁾ The minimal dividend calculation factors in 5% of conditional claims.

²⁾ The maximum dividend calculation factors in 40% of suspended third-class claims and 5% of conditional claims.