

Flightlease AG in debt restructuring liquidation

LIQUIDATION STATUS AS OF 31 DECEMBER 2018

	31.12.2018 CHF	31.12.2017 CHF	Change CHF
ASSETS			
Liquid funds			
ZKB CHF	9'475'907	7'917'677	1'558'229
ZKB CHF fixed term deposit	9'000'000	5'000'000	4'000'000
ZKB CHF money market investment	0	0	0
Total liquid funds	18'475'907	12'917'677	5'558'229
Liquidation positions:			
Accounts receivable	183'867	3'289	180'578
Receivables from third parties	15'228'000	20'618'000	-5'390'000
Shareholdings	p.m.	p.m.	
Liability claims	p.m.	p.m.	
Total liquidation positions	15'411'867	20'621'289	-5'209'422
TOTAL ASSETS	33'887'774	33'538'966	348'808
LIABILITIES			
Debts of the estate			
Accounts payable	83'912	61'136	22'776
Provision, 1st interim payment	1'065'544	1'159'294	-93'750
Provision, 2nd interim payment	1'491'814	1'491'814	0
Provision, 3rd interim payment	1'775'688	1'775'828	-140
Provisions for liquidation costs	1'000'000	1'000'000	0
Total debts of the estate	5'416'957	5'488'072	-71'114
TOTAL DISPOSABLE ASSETS	28'470'816	28'050'894	419'922

Overview of the schedule of claims proceedings of Flightlease AG

Category	Registered	Schedule of claims				Dividend					
		Recognised	Appeal lodged	Decision suspended	Rejected finally	interim payments	Future dividend		Total		
		CHF	CHF	CHF	CHF		min.	max	min.	max.	
Secured by right of lien	-	-	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'537'291.66	-	-	96'382'422.25	100%	-	100%	100%	100%	100%
Second class	45'381.79	45'867.80	-	-	-486.01	100%	-	100%	100%	100%	100%
Third class	18'776'586'367.25	1'931'665'598.89	-	-	16'844'920'768.36	10.1%	1.5%	1.6%	11.6%	11.7%	11.7%
Total creditors' claim	18'874'551'462.95	1'933'248'758.35	-	-	16'941'302'704.60						