

**LIQUIDATION STATUS AS OF 31 DECEMBER 2008**

	<b>31.12.2008</b>	<b>31.12.2007</b>	<b>Change</b>
	<b>CHF</b>	<b>CHF</b>	<b>CHF</b>
<b>ASSETS</b>			
<b>Liquid funds</b>			
UBS CHF 803.530.01B	19'391	777'575	-758'184
UBS USD 803.530.60M	0	720'963	-720'963
ZKB CHF 1100-0974.031	3'208'004	847'595	2'360'409
Credit Suisse CHF 818720-81	12'033	526'099	-514'066
Cash deposits <sup>1)</sup>	133'000'000	123'000'000	10'000'000
<b>Total liquid funds</b>	<b>136'239'428</b>	<b>125'872'232</b>	<b>10'367'196</b>
<b>Liquidation positions:</b>			
Accounts receivable	844'729	621'562	223'167
Receivables from third parties	3'933'611	2'196'379	1'737'232
Shareholdings	3	3	0
Furnishings, spare parts	1	1	0
Responsibility claims	p.m.	p.m.	
Pauliana claims	0	0	
<b>Total liquidation positions</b>	<b>4'778'344</b>	<b>2'817'945</b>	<b>1'960'399</b>
<b>TOTAL ASSETS</b>	<b>141'017'772</b>	<b>128'690'177</b>	<b>12'327'595</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable	327'528	48'998	278'530
Provision, 1st interim payment	18'856'088	39'053'056	-20'196'968
Provisions for liquidation costs	2'000'000	2'000'000	0
<b>Total debts of the estate</b>	<b>21'183'616</b>	<b>41'102'054</b>	<b>-19'918'438</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>119'834'156</b>	<b>87'588'123</b>	<b>32'246'033</b>

## Overview of proceedings to draw up the schedule of claims

Category	Registered	Schedule of claims				Dividend				
		Recognised	Appeal lodged	Decision suspended	Rejected finally	1st interim payment	Future dividend min.	Future dividend max.	Total min.	Total max.
Secured by right of lien	-	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'350'389.68	95'310'782.57	100%	-	-	100%	100%
Second class	16'003.45	16'003.45	-	-	-	100%	-	-	100%	100%
Third class	18'776'586'367.25	1'941'502'511.39	109'932'705.38	537'678'278.77	16'187'472'871.71	2.50%	4.6%	7.1%	7.1%	9.6%
<b>Total creditors' claim</b>	<b>18'874'522'084.61</b>	<b>1'942'777'056.50</b>	<b>109'932'705.38</b>	<b>539'028'668.45</b>	<b>16'282'783'654.28</b>					