

Flightlease AG in debt restructuring liquidation

LIQUIDATION STATUS AS OF 31 DECEMBER 2015

	31.12.2015 CHF	31.12.2014 CHF	Change CHF
ASSETS			
Liquid funds			
ZKB CHF 1100-0974.031	66'566'624	62'825'552	3'741'072
Total liquid funds	66'566'624	62'825'552	3'741'072
Liquidation positions:			
Accounts receivable	27'281	24'747	2'534
Receivables from third parties	6'810'005	6	6'809'999
Prepaid court expenses	0	6'687'000	-6'687'000
Shareholdings	p.m.	p.m.	
Responsibility claims	p.m.	p.m.	
Total liquidation positions	6'837'286	6'711'753	125'533
TOTAL ASSETS	73'403'910	69'537'305	3'866'605
LIABILITIES			
Debts of the estate			
Accounts payable	52'322	899'486	-847'164
Provision, 1st interim payment	15'675'231	15'675'231	0
Provision, 2nd interim payment	20'520'252	20'520'252	0
Provisions for liquidation costs	2'000'000	2'000'000	0
Total debts of the estate	38'247'805	39'094'969	-847'164
TOTAL DISPOSABLE ASSETS	35'156'105	30'442'336	4'713'769

Overview of the schedule of claims proceedings of Flightlease AG

Category	Registered	Schedule of claims				Dividend				
		Recognised	Appeal lodged	Decision suspended	Rejected finally	1st interim payment	Future dividend		Total	
	CHF	CHF	CHF	CHF	CHF		min.	max.	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'017'208.00	95'643'964.25	100%	-	-	100%	100%
Second class	45'381.79	42'445.75	-	-	2'936.04	100%	-	-	100%	100%
Third class	18'776'586'367.25	1'931'665'598.89	-	533'704'492.69	16'311'216'275.67	6.00%	1.4%	3.6%	7.4%	9.6%
Total creditors' claim	18'874'551'462.95	1'932'966'586.30	-	534'721'700.69	16'406'863'175.96					