

**LIQUIDATION STATUS AS OF 31 DECEMBER 2013**

	<b>31.12.2013</b>	<b>31.12.2012</b>	<b>Change</b>
	<b>CHF</b>	<b>CHF</b>	<b>CHF</b>
<b>ASSETS</b>			
<b>Liquid funds</b>			
UBS CHF 803.530.01B	131'057	121'733	9'324
ZKB CHF 1100-0974.031	67'124'399	66'239'771	884'628
<b>Total liquid funds</b>	<b>67'255'456</b>	<b>66'361'504</b>	<b>893'952</b>
<b>Liquidation positions:</b>			
Accounts receivable	119	24'929	-24'810
Receivables from third parties	8	8	0
Prepaid court expenses	6'587'000	6'587'000	0
Shareholdings	p.m.	p.m.	
Responsibility claims	p.m.	p.m.	
<b>Total liquidation positions</b>	<b>6'587'127</b>	<b>6'611'937</b>	<b>-24'810</b>
<b>TOTAL ASSETS</b>	<b>73'842'583</b>	<b>72'973'441</b>	<b>869'142</b>
<b>LIABILITIES</b>			
<b>Debts of the estate</b>			
Accounts payable	8'700	124'522	-115'822
Provision, 1st interim payment	15'704'591	15'704'591	0
Provision, 2nd interim payment	20'520'252	20'520'252	0
Provisions for liquidation costs	2'000'000	2'000'000	0
<b>Total debts of the estate</b>	<b>38'233'543</b>	<b>38'349'365</b>	<b>-115'822</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>35'609'040</b>	<b>34'624'076</b>	<b>984'964</b>

**Overview of the schedule of claims proceedings of Flightlease AG**

Category	Registered	Schedule of claims				Dividend				
		Recognised	Appeal lodged	Decision suspended	Rejected finally	1st interim payment	Future dividend		Total	
	CHF	CHF	CHF	CHF	CHF		min.	max	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'017'208.00	95'643'964.25	100%	-	-	100%	100%
Second class	45'381.79	16'021.55	-	29'360.24	-	100%	-	-	100%	100%
Third class	18'776'586'367.25	1'941'502'511.39	-	533'704'492.69	16'301'379'363.17	6.00%	1.4%	3.6%	7.4%	9.6%
<b>Total creditors' claim</b>	<b>18'874'551'462.95</b>	<b>1'942'777'074.60</b>	<b>-</b>	<b>534'751'060.93</b>	<b>16'397'023'327.42</b>					