

LIQUIDATION STATUS AS OF 31 DECEMBER 2007

	31.12.2007	31.12.2006	Change
	CHF	CHF	CHF
ASSETS			
Liquid funds			
UBS CHF 803.530.01B	777'575	3'326'274	-2'548'699
UBS USD 803.530.60M	720'963	7'016'051	-6'295'088
ZKB CHF 1100-0974.031	847'595	206'373	641'222
Credit Suisse CHF 818720-81	526'099	68'165	457'934
Cash deposits ¹⁾	123'000'000	115'000'000	8'000'000
Total liquid funds	125'872'232	125'616'863	255'369
Liquidation positions:			
Accounts receivable	621'562	299'735	321'827
Receivables from third parties	2'196'379	1'803'142	393'237
Shareholdings	3	4	-1
Furnishings, spare parts	1	1	0
Responsibility claims	p.m.	p.m.	
Pauliana claims	0	0	
Total liquidation positions	2'817'945	2'102'882	715'063
TOTAL ASSETS	128'690'177	127'719'745	970'432
LIABILITIES			
Debts of the estate			
Accounts payable	48'998	103'539	-54'541
Provision, 1st interim payment	39'053'056	65'386'469	-26'333'413
Provisions for liquidation costs	2'000'000	2'000'000	0
Total debts of the estate	41'102'054	67'490'008	-26'387'954
TOTAL DISPOSABLE ASSETS	87'588'123	60'229'737	27'358'386

Overview of the schedule of claims relating to Flightlease AG

Category	Registered	Schedule of claims				Dividend			
		Recognised	Appeal lodged	Decision suspended	Rejected finally	1st interim payment	Future dividend		Total
	CHF	CHF	CHF	CHF	CHF	min.	max	min.	max.
Secured by right of lien	-	-	-	-	-	-	-	-	-
First class	97'919'713.91	1'258'541.66	-	1'350'389.68	95'310'782.57	100%	-	100%	100%
Second class	16'003.45	16'003.45	-	-	-	100%	-	100%	100%
Third class	18'776'586'367.25	1'837'134'156.54	1'941'593'444.45	513'896'242.11	14'499'161'937.00	2.50%	3.4%	6.8%	5.9%
Total creditors' claim	18'874'522'084.61	1'838'408'701.65	1'941'593'444.45	515'246'631.79	14'594'472'719.57				9.3%

¹ In calculating the minimum dividend it has been taken into account that the pending claims for damages arising from lease agreements have been reduced by the payments of around CHF 1 billion received by the plaintiff creditor until the end of 2007 for the onward leasing of the aircraft in question.